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GOODMAN HK FINANCE
(incorporated with limited liability in the Cayman Islands)

as Issuer

U.S.$300,000,000 3.00 per cent. Guaranteed Notes due 2030 (the "Notes")
(Stock Code: 40319)

issued under the Issuer's U.S.$2,000,000,000
Euro Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND
(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS
(incorporated with limited liability in the Cayman Islands)

EARLY REDEMPTION OF THE NOTES

References are made to the announcement of the Issuer dated 22 July 2020 in relation to the listing of the Notes under the Programme. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the terms and conditions of the Notes.

Pursuant to the terms and conditions of the Notes, terms of the amended and restated trust deed dated 18 December 2019 between the Issuer and The Bank of New York Mellon, London Branch (the "**Trustee**") and the amended and restated agency agreement dated 18 December 2019 between the Issuer, the Trustee, The Bank of New York Mellon, London Branch and The Bank of New York Mellon SA/NV, Luxembourg Branch entered into in connection with the issuance of the Notes, the Issuer announces today that it has informed the Trustee and holders of the Notes that all of the outstanding Notes will be redeemed ("**Early Redemption**") in whole on 4 August 2025 (the "**Redemption Date**"), at the Make Whole Redemption Amount (Call) (being the principal amount of the Notes which equals U.S.$300,000,000) as determined by The Hongkong and Shanghai Banking Corporation Limited as the Determination Agent in accordance with the terms and conditions of the Notes, plus accrued and unpaid interest to the Redemption Date.

As at the date of this announcement, the aggregate outstanding principal amount of the Notes is U.S.$300,000,000. Upon the completion of the Early Redemption, there will be no outstanding Notes in issue. Pursuant to Rule 37.50 of the Listing Rules, the Issuer will make an application to the Hong Kong Stock Exchange for the Notes to be delisted.

3 July 2025

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.